



Entered on Docket
April 10, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

DIAMOND MCCARTHY LLP

909 Fannin, Suite 1500
Houston, Texas 77010
Telephone (713) 333-5100
Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800
Email: adiamond@diamondmccarthy.com
Eric D. Madden, TX State Bar No. 24013079
Email: emadden@diamondmccarthy.com

Special Litigation Counsel for USACM Liquidating Trust

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321

Susan M. Freeman, AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles, NV State Bar No. 006593
Email: rcharles@lrlaw.com

Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING JPMORGAN
CHASE BANK, N.A. TO PRODUCE
A CUSTODIAN OF DOCUMENTS
AND A CORPORATE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring JPMorgan Chase Bank, N.A., f/k/a Bank One, N.A. to Produce A Custodian of

1 Documents and A Corporate Representative for Examination Pursuant to Federal Rule of
2 Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this
3 Court, and good cause appearing,

4 IT IS HEREBY ORDERED that JPMorgan Chase Bank, N.A., f/k/a Bank One,
5 N.A. ("Chase"): (1) produce a custodian of documents for examination at the law offices
6 of Lewis and Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada
7 89169 beginning at 10:00 a.m. prevailing Pacific Time on a business day no later than
8 April 30, 2007, or at such other mutually agreeable location, date, and time, and
9 continuing from day to day thereafter until completed; and (2) designate a corporate
10 representative to appear for examination at the law offices of Lewis and Roca, LLP, 3993
11 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m.
12 prevailing Pacific Time on a business day no later than May 30, 2007, or at such other
13 mutually agreeable location, date, and time, and continuing from day to day thereafter
14 until completed.
15

16 Prepared by:
17
18
19
20
21
22
23
24
25
26

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

1 By: Eric D. Madden
2 Allan B. Diamond, TX 05801800 (pro hac vice)
3 William T. Reid, IV, TX 00788817 (pro hac vice)
4 Eric D. Madden, TX 24013079 (pro hac vice)
5 Erin E. Jones, TX 24032478 (pro hac vice)
6 909 Fannin, Suite 1500
Houston, Texas 77010
(713) 333-5100 (telephone)
(713) 333-5199 (facsimile)

By: Rob Charles
Susan M. Freeman, AZ 4199 (pro hac vice)
Rob Charles, NV 6593
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169-5996
(702) 949-8321 (telephone)
(702) 949-8320 (facsimile)

Counsel for USACM Liquidating Trust

Special Counsel for USACM Liquidating Trust

###